



Please fill out in Black ink

PATIENT INFORMATION PRIVATE/MEDICARE

Chart Number _____
Location _____
Diagnosis/Body Part : _____
Patient Name : _____
(First, Middle, Last)
Address : _____

City : _____ **State** : _____ **Zip Code** : _____
Drivers License : _____
Emergency Contact : _____
Emergency Contact Phone Number : _____
Dx. _____ Dx. _____ Dx. _____ Dx. _____

Billing Therapist _____
Date of Appt./Time : _____
Date of Birth : _____
Date of Injury : _____ / _____ / _____
SS# : _____
Primary Phone : _____
Work Phone : _____
Cell Phone : _____
Marital Status : S M W D
Gender : M F
Email : _____

INSURANCE INFORMATION

Primary Insurance Company/Type : _____
Subscriber ID# : _____
Called Insurance : Date/Time/Name _____
Deductible : _____ Deductible met : _____
Effective Date : _____ Approved visits/max : _____
Claims Address : _____

City : _____ State : _____ Zip Code : _____
Insured Name (if different from patient) _____
Insured Phone : _____
Insured Date of Birth : _____
Relation to Patient : _____

Plan Name : _____
Group # : _____
Out of Pocket : _____ Met : _____
Copay/co ins. _____
Rx necessary : _____
Ins. Phone # : _____
Ins. Fax # : _____
In Network ? _____
Insured SS# : _____
Insured Address : _____
City _____ St _____ Zip _____

Secondary Insurance : _____
Subscriber ID# : _____
Effective Date : _____ Approved visits/max _____
Called Ins : Date/Time/Name _____
Coverage : _____
Insured Name (different from patient) _____
Insured SS# : _____
Relation to Patient : _____
Insured Address : _____
City : _____ State : _____ Zip Code : _____

Plan Name : _____
Group # : _____
Ins. Phone # : _____
Ins. Fax # : _____
Rx Necessary: _____
Insured Phone : _____
Claims Address : _____

City _____ St _____ Zip _____

Referring Physician : _____
Address : _____

City : _____ State : _____ Zip Code : _____

UPIN : _____
Phone # : _____
RX : Yes/No – RX Date : _____
Specialty _____